

# VEGA DAILY

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## VITAMIN

01

Last week, the vitamin market remained active with continued price increases across several categories. VD3 maintained strong performance in both export and international markets, with compliant export supply extremely limited. VA prices rebounded from previous lows, with manufacturers raising quotations and limiting contract volume, leading to increased replenishment from downstream buyers. VE saw a lively trading atmosphere, and low-price supply was rare. B1 and niacinamide quotations were suspended, actual transaction prices showed a slight upward trend, and market inquiries remained active.

## AMINO ACID

02

The market stayed mostly stable. Valine supply was tight amid seasonal shutdowns, while the EU imposed 32.2%–54.0% anti-dumping duties on Chinese exporters, affecting export outlook. Tryptophan producers, particularly CJ Biomaterials, showed strong pricing intentions, with market prices ranging between USD 5.73–5.98/kg. Some users have started restocking based on rigid demand. Arginine and isoleucine prices remained stable, with purchases made as needed. The short-term outlook suggests a weak but stable trend.

## API

03

The veterinary API market was generally steady last week, with firmness observed in certain categories. Supply for oxytetracycline HCl and doxycycline was tight due to raw material constraints and factory maintenance. Tylosin tartrate and tilimicosin phosphate remained in high demand, with tight deliveries and firm prices. In contrast, amoxicillin, florfenicol, and albendazole faced downward price adjustments driven by weak demand and intense manufacturer competition. The market remained cautious, and further attention should be paid to changes in production capacity and demand.

## FOOD ADDITIVE

04

In the sweetener segment, sucralose prices declined, while acesulfame-K and aspartame remained stable with normal sales. For nutritional fortifiers, creatine monohydrate deliveries were postponed to August–September due to plant shutdowns, but prices remained stable. L-carnitine prices continued to rise amid summer production halts by some manufacturers.

*Reported by Candice, Shea and Sharon*

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